

Executor or Administrator Declaration and Claim Form*

*This form applies when a person has died with a valid will, or where letters of administration have been applied for. Please note in some cases Ngāti Whātua Ōrākei Whai Rawa Limited will request additional information before releasing a Toi Tupu deposit.

Section A: Deceased's Details and Checklist

Full name of Deceased

Date of Death

 / /

Documentation Checklist: (please tick)

- Certified copy of the Death Certificate or Medical Cause of Death Certificate
- Certified copy of valid photo ID for the Declarant
- Certified copy of probate or letters of administration

Section B: Declarant Details

First Declarant Name (in accordance with ID)

Date of Birth

Contact Phone Number

 / /

Home Address

Email

Second Declarant Name (in accordance with ID)

Date of Birth

Contact Phone Number

 / /

Home Address

Email

Third Declarant Name (in accordance with ID)

Date of Birth

Contact Phone Number

 / /

Home Address

Email

Section C: Payment Details

I/we request Ngāti Whātua Ōrākei Whai Rawa Limited to close the deposit of the deceased and pay the funds to the account of:

Bank

Branch

Account Number

Suffix

*Any changes made to this form must be initialled by the declarant and the witness to the declarant's signature

Section D: Declaration & Indemnity

I/we solemnly and sincerely declare that:

- I/we are acting as the Administrator or Executor of the above named estate.
- All the information provided above is true and correct and forms part of this declaration.
- I/we claim vesting and payment of the moneys to which the deceased was entitled on the basis that I/we are acting as the Administrator or Executor of the above named estate.
- In consideration of Ngāti Whātua Ōrākei Whai Rawa Limited (Whai Rawa) releasing the funds in the deceased's account(s) I/we hereby agree to indemnify Whai Rawa against any claims, losses, damages, costs and/or expenses whatsoever (including its own legal costs on a solicitor/client basis,) which may arise in connection with the said account(s) or the payment of the balance(s) therefore and also against all amounts Whai Rawa may be called upon to pay and all costs (including its own legal costs on a solicitor/client basis) charges and expenses which Whai Rawa may incur in connection therewith.
- I/we acknowledge that Whai Rawa (and its related entities) is using the information set out on this form in order to deal with a deceased deposit request, and without this information Whai Rawa may not be able to do this. By making this declaration I/we acknowledge and authorise Whai Rawa (and its related entities) to collect, use, store and disclose my personal information for the administration and management of Whai Rawa and Toi Tupu (which may include making disclosures to another person who reasonably appears to be acting on behalf of the estate of the deceased, or entitled to obtain letters of administration of the estate of the deceased).
- I/we acknowledge and authorise that I/we are entitled to access or correct my personal information held by Whai Rawa by contacting wrl@ngatiwhatuaorakei.com.

I/we make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

I of
(Name of First Declarant) (Place of abode and occupation)

at on
(Signature of First Declarant) (Location) (Date)

I of
(Name of Second Declarant) (Place of abode and occupation)

at on
(Signature of Second Declarant) (Location) (Date)

I of
(Name of Third Declarant) (Place of abode and occupation)

at on
(Signature of Third Declarant) (Location) (Date)

Witnessed by: (Must be a person authorised to witness a statutory declaration under the Oaths and Declarations Act 1957, e.g. a Justice of the Peace, notary public, or person enrolled as a barrister and solicitor of the High Court)

Signature

Name/Stamp

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